



1655 South 25th Street
Lincoln, NE 68502

402-477-3822
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Request for Year-End Information

Please complete the information that applies to your business as of 12/31/2023.

The following information is needed for ALL clients: (unless we do your bookkeeping)

Inventory: _____

Mileage (business miles): _____

In 2023 did you receive any, ERC, government grant funds, state grant funds or any other money?

If so, please describe what and amounts: _____

If Burr Business Service prepares your monthly or quarterly bookkeeping, you may skip to the signature:

Accounts Payable: _____

Accounts Receivable: _____

Bank Balances as of 12/31/2023: _____

New Equipment Purchased in 2023: _____

Equipment Sold or Replaced in 2023: _____

Automobiles:

Make/Type

Own or Lease

Date of Purchase/Lease

Loans:

Loan Company

Loan #

Balance as of 12/31/23

Corporation Officer Signature

Date

Form 2: Please provide a copy to Burr Business Service.