



1655 South 25<sup>th</sup> Street  
Lincoln, NE 68502

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Fax: 1-866-344-3032  
[generalbbs@burrbusiness.com](mailto:generalbbs@burrbusiness.com)

## Request for Year-End Information

Please complete the information that applies to your business as of 12/31/2025.

**The following information is needed for ALL clients: (unless we do your bookkeeping)**

Inventory: \_\_\_\_\_

Mileage (business miles): \_\_\_\_\_

In 2025 did you receive any ERC, government grant funds, state grant funds, or any other money?

If so, please describe what and amounts: \_\_\_\_\_

**If Burr Business Service prepares your monthly or quarterly bookkeeping, you may skip to the signature:**

Accounts Payable: \_\_\_\_\_

Accounts Receivable: \_\_\_\_\_

Bank Balances as of 12/31/2025: \_\_\_\_\_

New Equipment Purchased in 2025: \_\_\_\_\_

Equipment Sold or Replaced in 2025: \_\_\_\_\_

Did you have any changes in ownership, stock holdings, locations, or numbers: \_\_\_\_\_

All forms 1099-K you have received: \_\_\_\_\_

Automobiles:

Make/Type

Own or Lease

Date of Purchase/Lease

Loans:

Loan Company

Loan #

Balance as of 12/31/25.

\_\_\_\_\_  
Corporation Officer Signature

\_\_\_\_\_  
Date

**Form 2: Please provide a copy to Burr Business Service.**